



**STRUCTURE**  
THERAPEUTICS

## **GSBR-1290 Phase 2 Program**

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November 13, 2024

# Forward looking statements

This presentation contains “forward-looking statements” within the meaning of the “safe harbor” provisions of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact are statements that could be deemed forward-looking statements, including, without limitation, statements concerning the Company’s future plans and prospects, any expectations regarding the safety, efficacy, tolerability and CMC and scalability of GSB-1290 and other candidates under development, the ability of GSB-1290 to treat obesity, T2DM, or related indications, the planned initiation and study design of the Company’s ACCESS and ACCESS II clinical studies of GSB-1290 in patients with obesity, or overweight with a weight-related comorbidity and the timing thereof; the selection of a development candidate for the Company’s amylin receptor agonist program; the timing and design of the Company’s amylin receptor agonist program and its potential as a promising approach to obesity treatment; the timing and design of the Company’s GIPR and GLP-1R/GIPR and other oral small molecule programs; the ability of the Company to expand to additional indications; and the planned timing of the Company’s anticipated milestones and data results. In addition, when or if used in this presentation, the words “may,” “could,” “should,” “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan,” “predict” and similar expressions and their variants, as they relate to the Company may identify forward-looking statements. Forward-looking statements are neither historical facts nor assurances of future performance. Although the Company believes the expectations reflected in such forward-looking statements are reasonable, the Company can give no assurance that such expectations will prove to be correct. Readers are cautioned that actual results, levels of activity, safety, performance or events and circumstances could differ materially from those expressed or implied in the Company’s forward-looking statements due to a variety of risks and uncertainties, which include, without limitation, risks and uncertainties related to the preliminary nature of the results due to length of the study and sample size and results from earlier clinical studies not necessarily being predictive of future results, potential delays in the commencement, enrollment and completion of the Company’s planned clinical studies, the Company’s ability to advance GSB-1290, LTSE-2578, ANPA-0073 and its other therapeutic candidates, obtain regulatory approval of and ultimately commercialize the Company’s therapeutic candidates, competitive products or approaches limiting the commercial value of the Company’s product candidates, the timing and results of preclinical and clinical studies, the Company’s ability to fund development activities and achieve development goals, the Company’s reliance on third parties, including clinical research organizations, manufacturers, suppliers and collaborators, over which it may not always have full control, the impact of any global pandemics, inflation, supply chain issues, rising interest rates, future bank failures and other macroeconomic factors on the Company’s business, its ability to protect its intellectual property and other risks and uncertainties described in the Company’s filings with the Securities and Exchange Commission (SEC), including the Company’s Annual Report on Form 10-K for the year ended December 31, 2023 filed with the SEC on March 8, 2024, Quarterly Report on Form 10-Q for the quarter ended June 30, 2024 filed with the SEC on August 8, 2024, and future reports the Company may file with the SEC from time to time. All forward-looking statements contained in this presentation speak only as of the date on which they were made and are based on management’s assumptions and estimates as of such date. The Company undertakes no obligation to update such statements to reflect events that occur or circumstances that exist after the date on which they were made, except as required by law.

# Agenda

## Opening Remarks and Overview

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**Raymond Stevens, Ph.D.**  
*Chief Executive Officer*

## GSBR-1290 Phase 2 ACCESS Program

- Overview
  - ACCESS & ACCESS II Study Designs
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**Blai Coll, M.D., Ph.D.**  
*Chief Medical Officer*

## Building a Leading Oral Small Molecule Portfolio

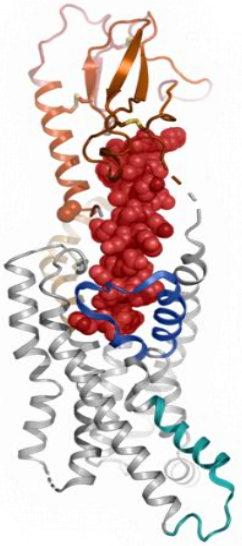
- GSBR-1290 backbone
  - Combination therapy approach
  - Amylin program
- 

**Raymond Stevens, Ph.D., CEO**

## Q&A

**Raymond Stevens, Ph.D., CEO**  
**Blai Coll, M.D., Ph.D., CMO**  
**Jun Yoon, Chief Financial Officer**

# Mission: Bring Small Molecule Innovation to Areas of Great Unmet Need

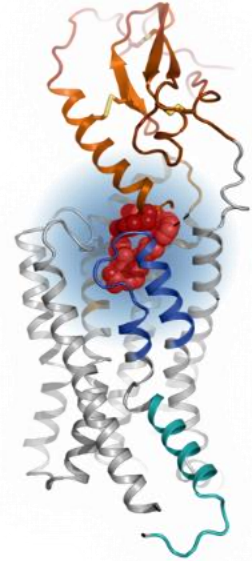


**GLP-1R<sup>1</sup> Agonist  
PEPTIDE**

## MEDICINES ACCESSIBLE FOR ALL

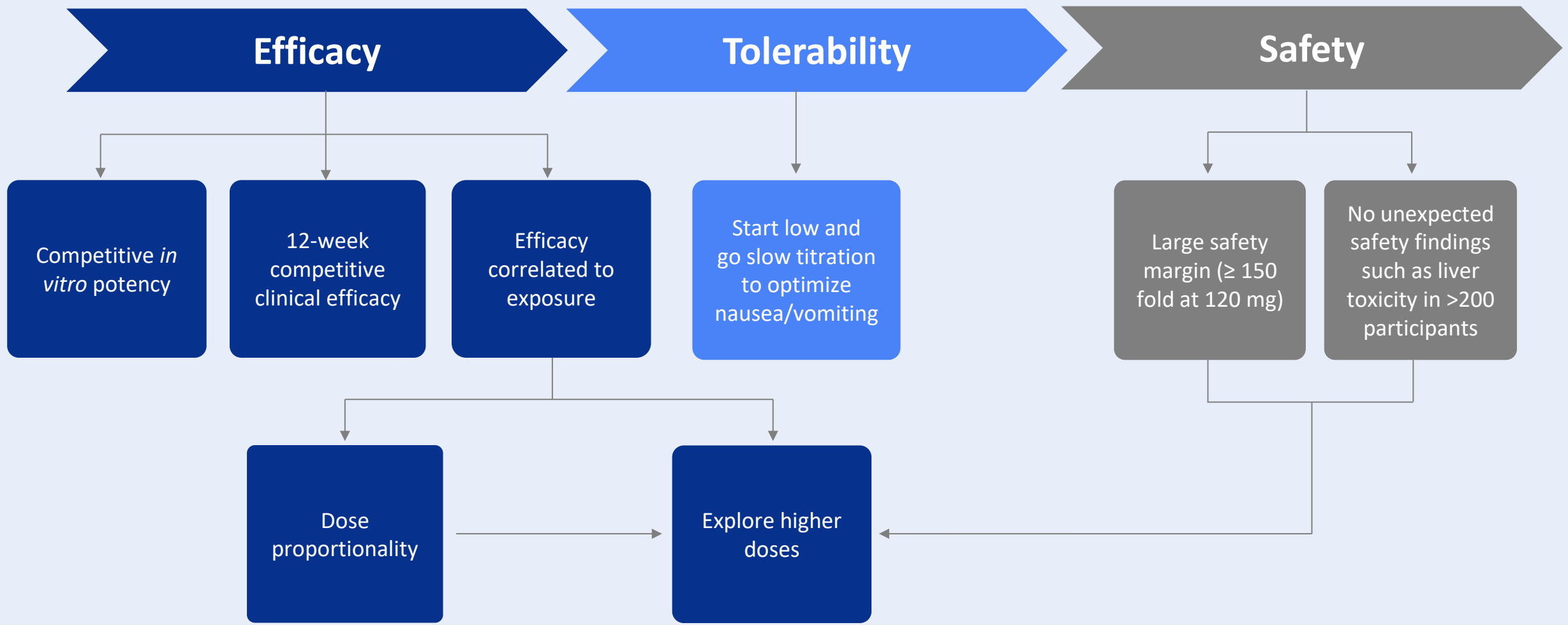
### Oral Small Molecule Opportunities

- Broader accessibility
- Oral formulation provides more patient options
- Potential for long-term weight loss maintenance
- Large-scale manufacturing; lower cost of goods
- Potential fixed dose combination advantages



**GLP-1R Agonist  
SMALL MOLECULE**

# GSBR-1290 Key Characteristics Demonstrate Potential Best-in-Class Profile



# GSBR-1290 Obesity Data to Date: Potential Best-in-Class Oral GLP-1R Agonist

## Best-in-Class Criteria

## GSBR-1290 Performance through Phase 2a

**Competitive Efficacy**



**6.2 – 6.9% placebo-adjusted weight loss at 12 weeks**

**Safety**



**No liver liability**

Large safety window – potential to go higher in dose

**Tolerability**



**5 – 11% AE-related study discontinuations**

**Once-Daily Dosing**



**PK supports QD dosing**

No food effect

**Manufacturable  
at Scale and Low COGS**



**Scalable to potentially serve >120 million patients**

GMP batches for Phase 2b studies completed



## **GSBR-1290 Phase 2 ACCESS Program**

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# GSBR-1290 Phase 2 ACCESS Program – Two Studies to Accelerate Development

Late-stage Phase 2 program with two separate studies designed to accelerate timeline to Phase 3 while providing the potential for best-in-class efficacy with higher doses

## ACCESS

- **“Low and Slow” titration to optimize tolerability**  
Low 5mg starting dose with 4-week titration intervals- an established titration schedule to minimize GI-related adverse events
- **Designed to confirm competitive efficacy**  
36-week study with  $\geq 16$  weeks on target dose to demonstrate longer-term efficacy profile
- **Dose-range finding**  
Evaluating 45 mg, 90 mg, and 120 mg to confirm efficacy

## ACCESS II

- **Favorable safety profile and proportional exposure enable us to study higher doses**  
Supported by large safety margin ( $\geq 150$  fold at 120 mg) and dose proportional exposure between 60 mg and 120 mg
- **Separate study to evaluate higher doses for further weight-loss differentiation**  
Assessment of 180 mg and 240 mg will help establish the maximum tolerated dose for Phase 3



# ACCESS

**A Phase 2b, Randomized, Double-blind, Placebo-controlled, Dose-range Finding Study of the Efficacy and Safety of Multiple Doses of GSR-1290 in Participants Living with Obesity (Body Mass Index  $\geq 30$  kg/m<sup>2</sup>), or Overweight (Body Mass Index  $\geq 27$  kg/m<sup>2</sup>) with at Least One Weight-related Comorbidity**

# GSBR-1290 ACCESS Study Design

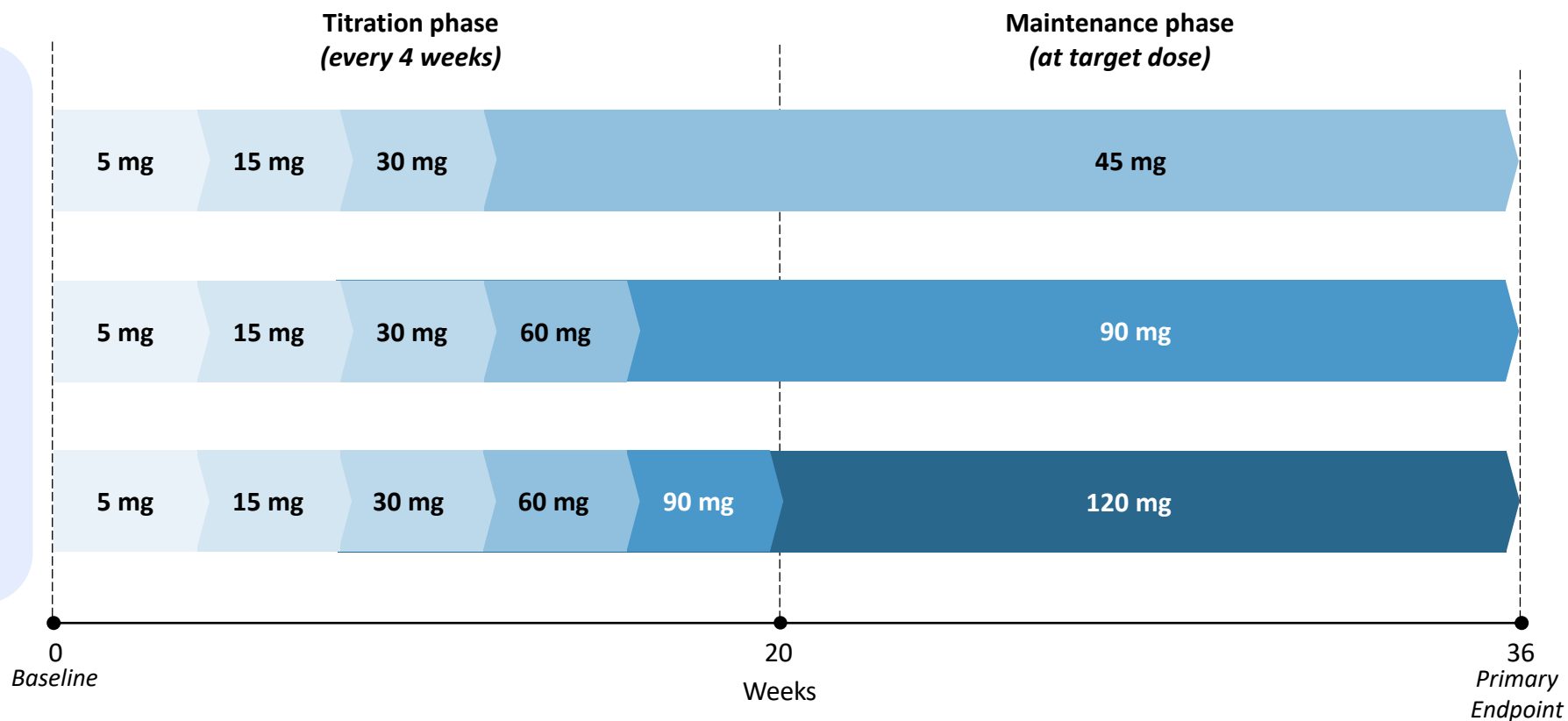
## Study details

**N = 220**

Randomized 3:1 (GSBR-1290: placebo)

Participants with:

- Body mass index (BMI)  $\geq 30$  kg/m<sup>2</sup>
- or
- BMI  $\geq 27$  kg/m<sup>2</sup> with  $\geq 1$  weight-related comorbidity



## Primary endpoint

- % change in body weight at week 36 compared to baseline (active vs. placebo)

## Key secondary/exploratory endpoints

- Safety and tolerability profile of a monthly titration scheme
- Pharmacokinetics of GSBR-1290

# ACCESS II

**A Phase 2, Randomized, Double-blind, Placebo-controlled Study of the Safety, Tolerability, and Efficacy of Increasing Optimal Doses of GSB-1290 in Participants Living with Obesity (Body Mass Index  $\geq 30$  kg/m<sup>2</sup>) or Overweight (Body Mass Index  $\geq 27$  kg/m<sup>2</sup>) with at Least One Weight-related Comorbidity**

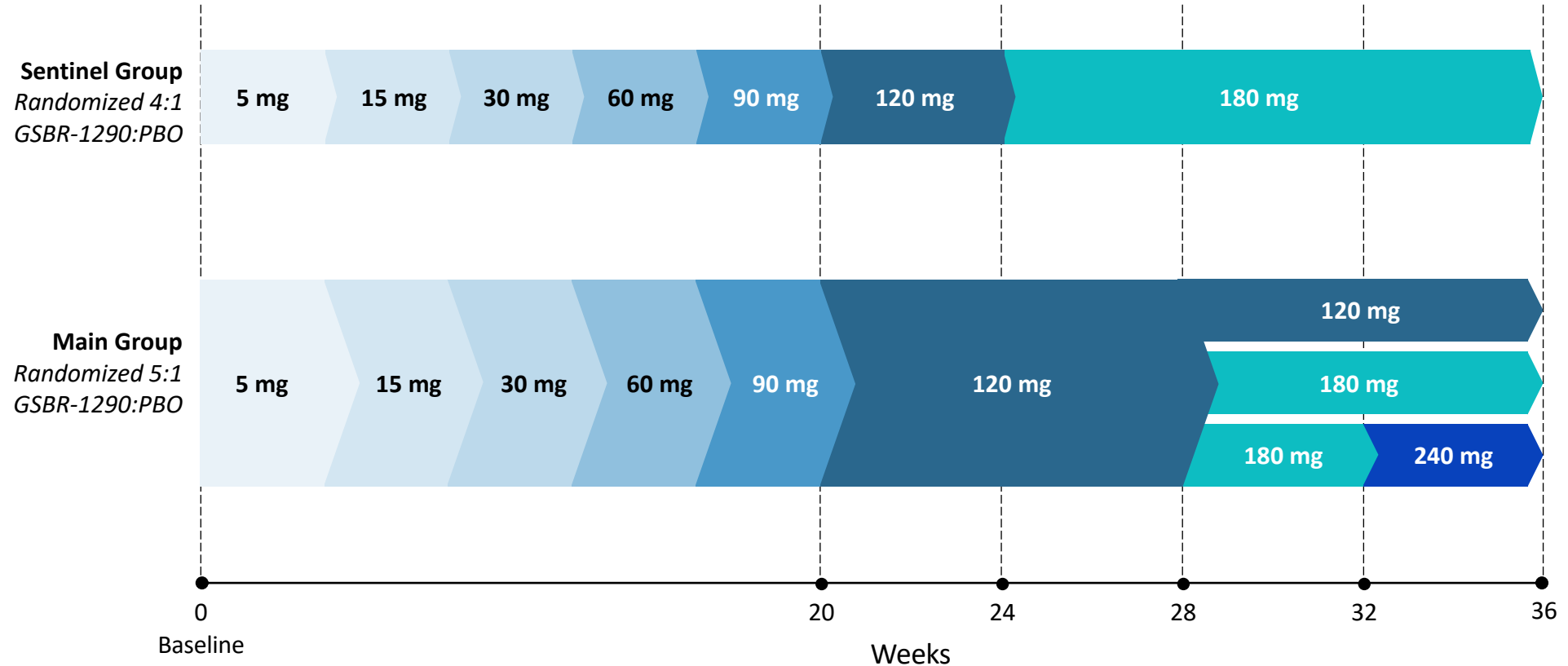
# GSBR-1290 ACCESS II Study Design

## Study details

**N = 82**

Participants with:

- Body mass index (BMI)  $\geq 30$  kg/m<sup>2</sup>
- or
- BMI  $\geq 27$  kg/m<sup>2</sup> with  $\geq 1$  weight-related comorbidity



## Primary endpoint

- Safety and tolerability of GSB-1290

## Key secondary/exploratory endpoints

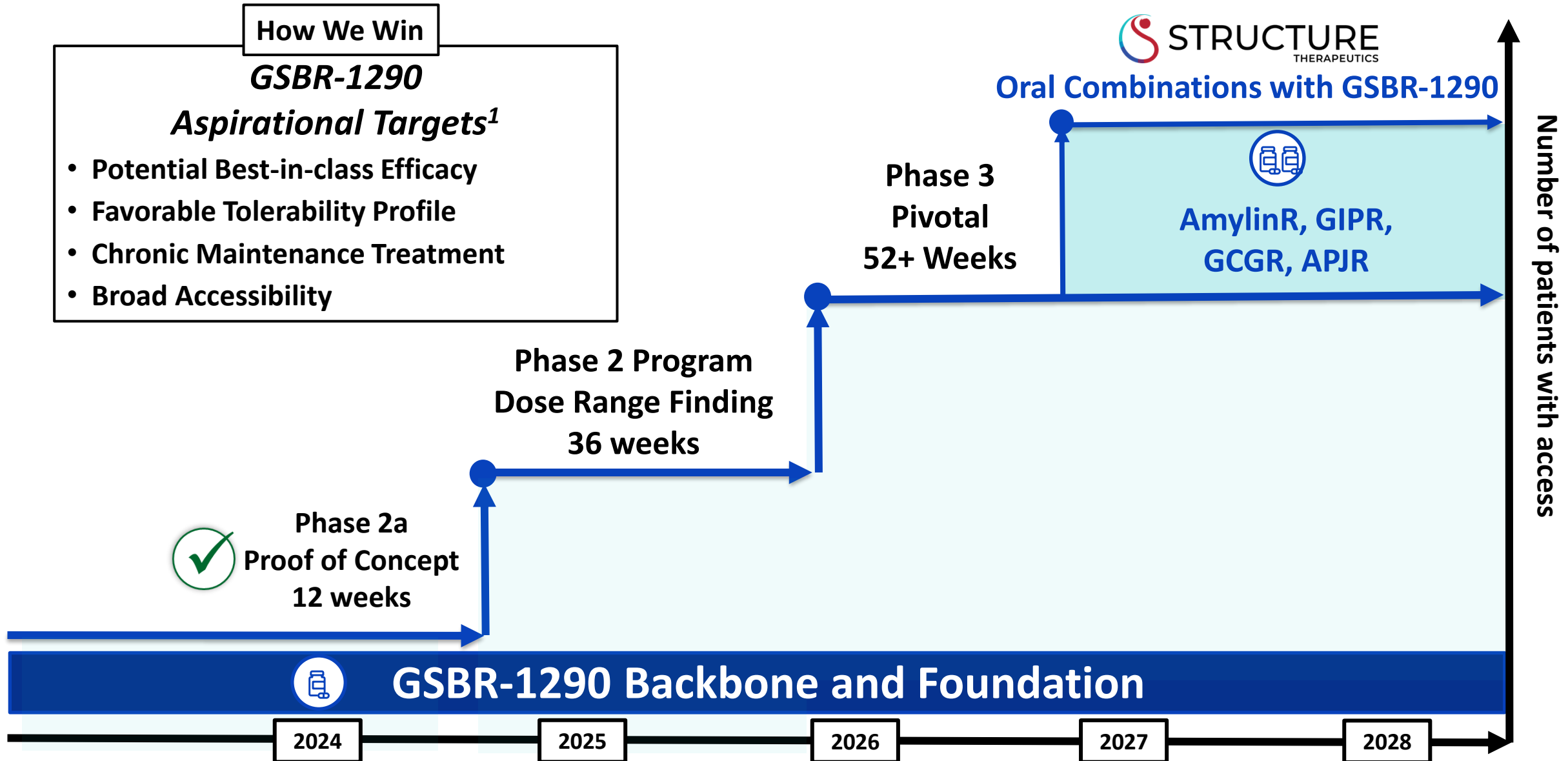
- Pharmacokinetics of GSB-1290
- % change in body weight at week 36 compared to baseline (active vs. placebo)



## **GSBR-1290: Backbone of a Metabolic Franchise**

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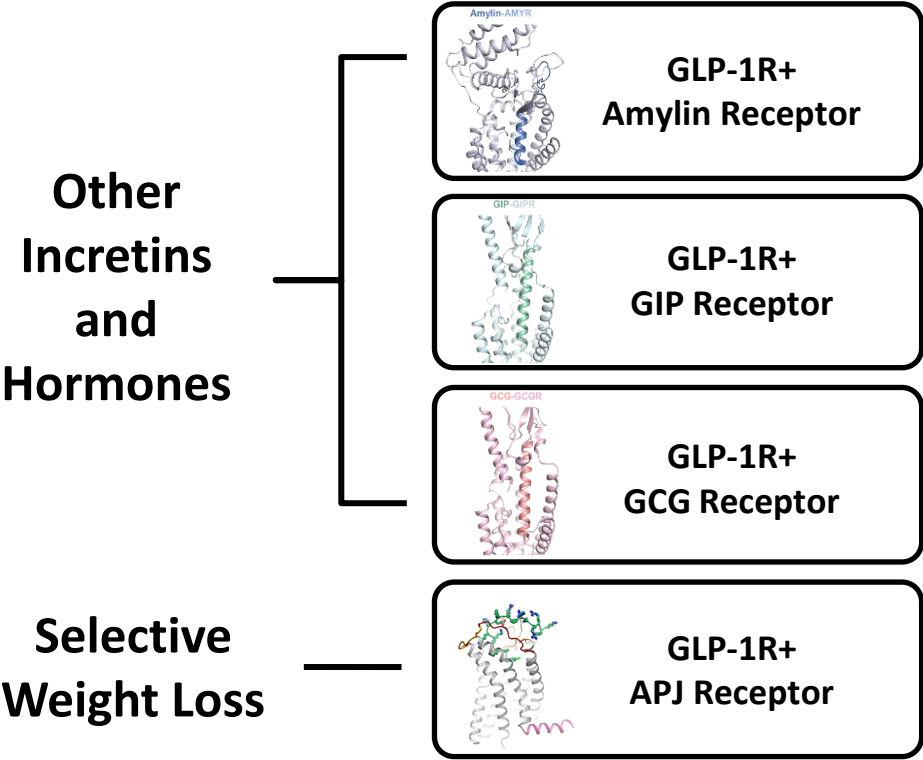
# Where Does GSR-1290 Fit in the GLP-1R Agonist Landscape?



1. These selective targets are aspirational, and are based on assumptions and estimates by the Company that may prove to be wrong. In addition, the results of prior clinical studies and preclinical studies are not necessarily predictive of future results, and any extrapolations based on past results are inherently uncertain and imprecise. Therefore, investors are cautioned to not rely on these aspirational targets.

# Metabolic Franchise Strategy – Combinations and Potential Indication Expansion

## ORAL SMALL MOLECULE METABOLIC FRANCHISE

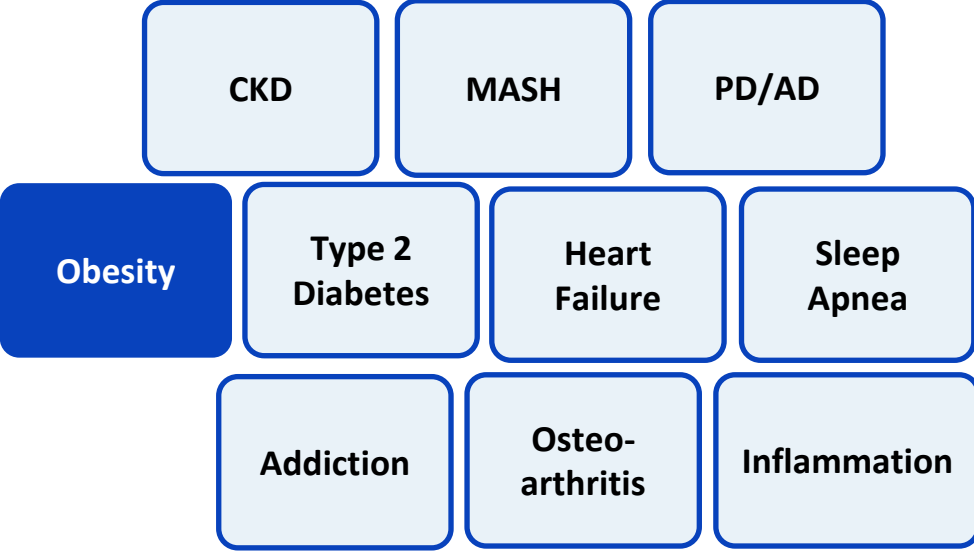


**STRUCTURE THERAPEUTICS**

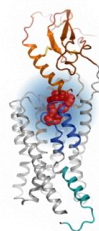
**Oral GLP-1R GSBP-1290**

- ✓ Efficacy
- ✓ Safety
- ✓ Tolerability

## POTENTIAL INDICATION EXPANSION



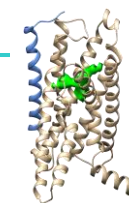
# Robust Portfolio of Oral Non-Peptide Small Molecules for Obesity



## GSBR-1290

- Oral small molecule; once-daily dosing
- Monotherapy backbone for chronic maintenance with potential best-in-class efficacy and safety
- Potential fixed-dose combination with other oral non-peptides

**Phase 2 program underway**  
**Top-line data expected in Q4 2025**



## Amylin

- Oral small molecule; once-daily dosing
- Potential for tolerability advantages
- Lean muscle mass preservation potential
- Potential fixed-dose combination with other oral non-peptides

**Development Candidate**  
**selection expected in Q4 2024**

## GSBR-1290 + Amylin Combination

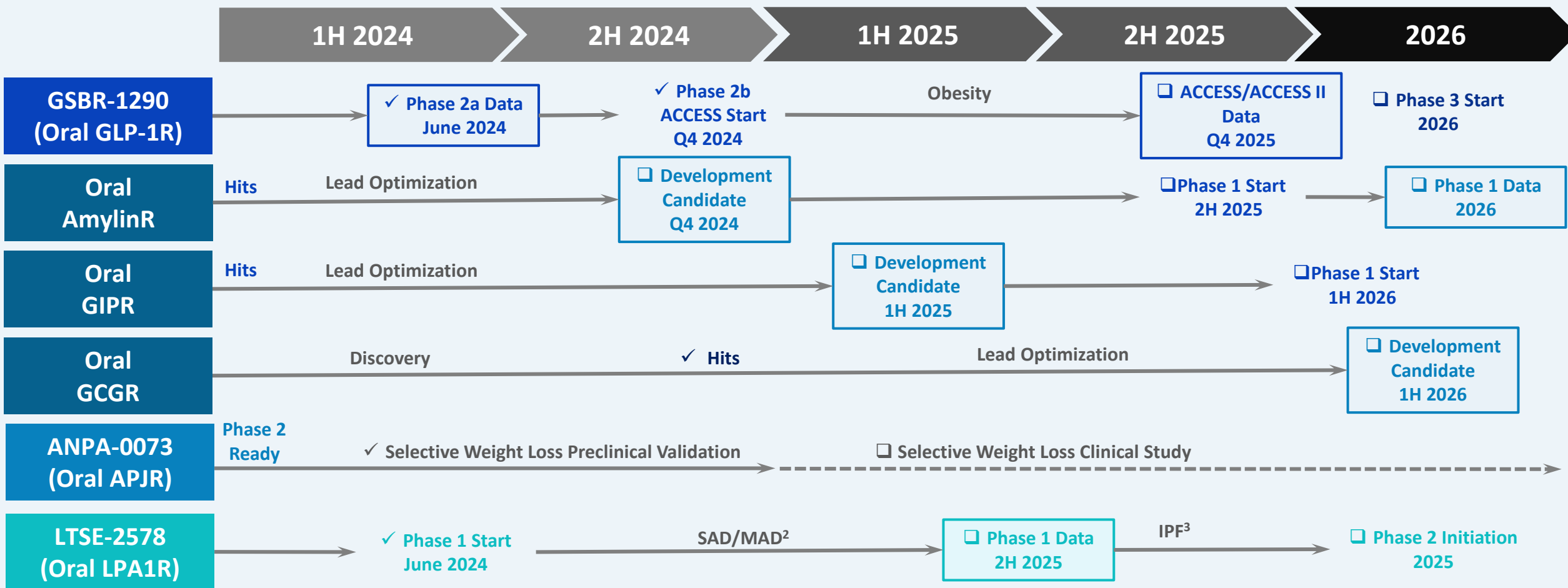
Potential for more significant weight loss and tolerability optimization  
Label expansion & additional indications



# Robust Portfolio and Multiple Potential Catalysts in 2024 – 2026

~\$915.3 M cash<sup>1</sup> as of September 30, 2024

## Anticipated Milestones – Entire Small Molecule Portfolio





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## Q&A

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